**INTEREST RATES MARKET NOTICE**

**Date: 16 September 2021**

**Subject:** New Financial Instrument Listing

**(RESILIENT REIT LIMITED – “RES53”)**

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The JSE Limited has granted a listing to **RESILIENT REIT LIMITED** on Interest Rate Market with effect from 20 September 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** RES53

**Nominal Issued** R500,000,000.00

**Issue Price** 100%

**Coupon** 5.595% (3 Month JIBAR as at 15 Sept 2021 of 3.675% plus 192bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 September 2025

**Books Close Date** 10 March, 10 June, 10 September, 10 December

**Interest Payment Date(s)** 20 March, 20 June, 20 September, 20 December

**Last Day to Register** By 17:00 on9 March, 9 June, 9 September, 9 December

**Issue Date** 20 September 2021

**Date Convention** Following

**Interest Commencement Date** 20 September 2021

**First Interest Payment Date** 20 December 2021

**ISIN No.** ZAG000179979

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/RES53%20PricingSupplement2009.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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